

Phone: 360-417-6390 Fax: 360-417-6395

# Verification Worksheet – Independent – 2024-2025

Your FAFSA application was randomly selected by the federal processor for a process called "verification." The law states that before awarding Federal Student Aid we may ask you to confirm the information you (and your spouse, if applicable) reported on your FAFSA. The Financial Aid Office will compare information from your FAFSA with your and your spouse's financial documents. Peninsula College may be required to correct your FAFSA if there are differences between your FAFSA and the documents you submit for verification.

# **Required Steps and Instructions:**

- 1. Complete all sections of this worksheet, including signatures, in blue or black ink. (We cannot accept pencil.) You MUST sign this worksheet. Electronic signatures are not permitted.
- Submit this worksheet and other required documents to the Financial Aid Office via regular mail or fax, or via our secure drop box, <u>here</u>.
  Please do not send information via email; it is not secure. Do not submit this worksheet to the U.S. Department of Education.
- 3. Incomplete worksheets will not be accepted. These documents are required to complete your financial aid file and must be submitted prior to the quarterly deadline in order to be processed before the start of the quarter.

# **Student Information:**

Last Name	First Name	MI	SSN	SID
Email Address			Date of Birth	Phone Number

# **Family Size:**

In the table below, include:

- Yourself
- ☑ Your spouse
- Your dependent (under age 24) children, if you claimed them as dependents on your 2022 tax return.
- Any other financial dependents for which you will provide more than half of their support between July 1, 2024 June 30, 2025.

List yourself first, then <u>all</u> family members as outlined above. If any family member will be attending college at least half time in a degree or certificate program, include the name of the college. If you need more space, attach a separate page.

Full Name	Age	Relationship	If attending college from 07/01/24 – 06/30/25, college name
		Self	Peninsula College

### Supplemental Nutrition Assistance Program (SNAP):

Did you or anyone in your household receive benefits from the Supplemental Nutrition Assistance Program (SNAP), formerly known as food stamps, at any time during the 2022 or 2023 calendar years? Yes No

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Peninsula College is an equal opportunity institution. Information about our nondiscrimination policies is available at: pencol.edu/nondiscrimination, or by contacting the college at (360) 417-6212, 1502 E. Lauridsen Blvd. Port Angeles, WA.



#### Financial Aid Office, 1502 E Lauridsen Blvd, Port Angeles, WA 98362

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# **Student Tax and Income Information for 2022:**

The FUTURE Act of 2019 requires the Department of Education to access the Federal Tax Information (FTI) of FAFSA applicants—and, where applicable, their parents and spouses—through a secure method. Students and parents must provide their consent on the FAFSA for the exchange of FTI; it is now a requirement for receiving federal student aid, even if the student or parent did not file taxes for that year or did not have income.

If the student and/or parent does not provide consent on the FAFSA for the transfer of their information from the IRS, the student will not be eligible for federal student aid until the necessary consent is provided. If you did not provide consent on the FAFSA and would like to, please login to the FAFSA at <u>www.studentaid.gov</u> to submit a correction to the application.

#### Check the appropriate box below for Student AND for Spouse, if married.

#### To request a 2022 Tax Return Transcript go to www.irs.gov or call 1-800-908-9946.

#### STUDENT (check only one box below)

- I provided my consent on the FAFSA for the transfer of my Federal Tax Information (FTI).
   AND...
- □ I filed a 2022 Tax Return as Single or Head of Household or separately from my spouse.
- □ I filed a **joint return** with my current spouse and our tax info linked to the FAFSA. (Skip "Spouse" section.)
- □ I am no longer married to the person I filed a joint tax return with in 2022 so I am attaching my **2022 IRS Tax** <u>Account</u> Transcript.
- □ I filed an **Amended** (corrected) 2022 Tax Return.

If you select this option, you must submit a Tax Return Transcript and a signed copy of your **1040X form**.

- □ I did not file a 2022 Tax Return <u>and</u> did not have earnings in 2022.
- I had income earned but did not file a 2022 Tax Return AND I am not required to file a Tax Return. <u>If you select this option, list</u> your employer(s) and income earned below and attach W-2s for all earnings from 2022.

Employer	W-2 form?	Earnings/Income
		\$
		\$
		\$
		\$

#### SPOUSE – If they filed separately or did not file

- I am attaching my spouse's 2022 IRS Tax Return <u>Transcript</u> because we filed separately, and it did not transfer on the FAFSA.
  Peninsula College will only accept signed copies of tax returns if you are unable to obtain a transcript from the IRS.
  My spouse and I married after filing a 2022 Tax Peture: If you selected to the transfer of the transcript from the IRS.
- ☐ My spouse and I married after filing a 2022 Tax Return: <u>If you select</u> this option, you must submit a 2022 Tax **Return** Transcript for both you and your spouse.
- My spouse filed an Amended (corrected) 2022 Tax Return.
  If you select this option, you must submit a Tax Return Transcript and a signed copy of your spouse's 1040X form.
- □ My spouse did not file a 2022 Tax Return and did not have earnings in 2022.
- ☐ My spouse had income earned but did not file a 2022 Tax Return AND is not required to file a Tax Return. <u>If you select this option,</u> <u>list your spouse's employer(s) & income earned below and</u> attach W-2s for all earnings from 2022.

Employer	W-2 form? Earnings/Incom	
		\$
		\$
		\$
		\$



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# Identity and Statement of Educational Purpose - (ONLY COMPLETE SECTION A or B. NOT BOTH!)

## Section A - TO BE SIGNED AT THE SCHOOL

I am appearing in person at Peninsula College to verify my identity by presenting a valid government-issued photo ID (driver's license, other stateissued ID, or passport). A Financial Aid or Student Services staff member will photocopy and maintain a copy of my photo ID.

ONLY COMPLETE SECTION A IF APPEARING IN PERSON. IF YOU ARE COMPLETING SECTION A, DO NOT COMPLETE SECTION B.

In addition, I must sign the following in the presence of a Financial Aid or Student Services staff person:

#### **Statement of Educational Purpose**

I certify that I \_\_\_\_\_\_am the individual signing this Statement of Educational Purpose and that the federal student (Student's full name)

financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Peninsula College for 2024-2025.

Student's Signature

Date

\_\_\_\_\_ FA or SS Staff Signature

#### Section B - TO BE SIGNED WITH NOTARY

- I am unable to appear in person at Peninsula College to verify my identity, I am providing:
  - (a) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to a driver's license, other state-issued ID, or passport AND
  - (b) The original notarized Statement of Educational Purpose provided below.

#### ONLY COMPLETE SECTION B IF YOU CANNOT APPEAR AT THE SCHOOL IN PERSON. IF YOU ARE COMPLETING SECTION B, DO NOT ALSO COMPLETE SECTION A.

#### **Statement of Educational Purpose**

I certify that I \_\_\_\_\_\_\_am the individual signing this Statement of Educational Purpose and that the federal student (Student's full name)

financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Peninsula College for 2024-2025.

Student's	Signature

Date \_

Notary's Certificate of Acknowledgement				
State of	City/County of	•	On	, before me,
			(Date)	
	personally appeared,		, and provided to me or	h basis of satisfactory
(Notary's name)	(Print	ted name of signer)	_	
evidence of identification		to be the above-nam	ed person who signed th	e foregoing instrument.
(Ту	be of government-issued photo ID provided)			
WITNESS my hand and official seal		My commission expires on		
(seal)	(Notary signature)		(Dat	te)

# **Required Signatures:**

I affirm that the information provided in this worksheet and other financial aid documents is true and correct to the best of my knowledge. I agree that I have reviewed, understand and agree to the conditions, responsibilities and obligations in order to receive financial aid for the 2024-2025 academic year as stated in the Conditions of Award and Satisfactory Academic Progress Policy, available on the Financial Aid website (www.pencol.edu/financial).

Student Name	Signature	Date
Spouse Name (optional)	Signature	Date
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